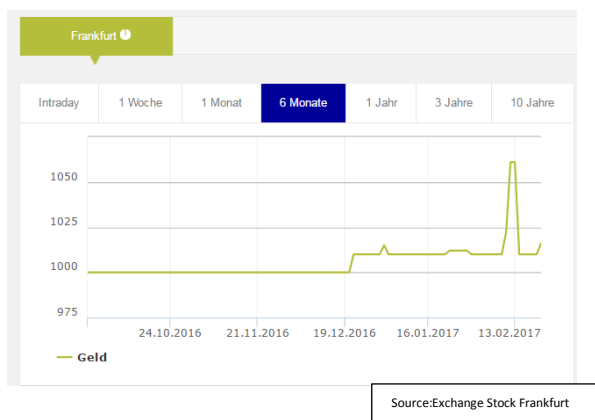


ASSET BACKED ETI

Investment capital for sale and operation of ecological power plants and photovoltaic plants. With fixed feed-in remuneration and secured by fair value.

Current exchange rate:



Investment strategy:

Since 2011 the associated company MC-Capital GmbH has realized until now with private small investors and loans nearly 3,0 MW photovoltaic plants.

The current focus lies on Austria, Slovenia and Greece.

On the basis of past high supports (fixed feed-in remuneration up to 30Cent/kWp with run times from 13 to 20 years) many plants were built, where nowadays a secondary market has arisen. With an ROI from partially 6-8 years! Also there is a rising demand on the lease of PV plants (in combination with air heating pumps, etc.) to private homes or companies.

With the revenue the purchase or the construction up to 25MW in Austria, Slovenia and other sunny countries is in the process of planning.

Main focus and Securities

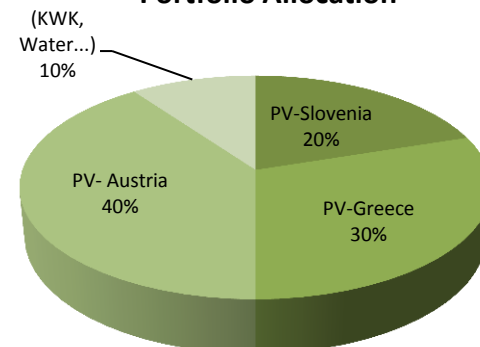
- Investments independent from stock exchange
- Fixed feed-in remuneration
- Plants as real value
- Long lasting and useful investment
- Support of the Austrian economy
- Professional team
- Retention of title
- Earmarked use by the issuer

Category: ETI Certificate

Trading venue:	Frankfurt stock exchange
Master data	ASSET BACKED ETI
Type of product:	Index/ participation Certificate
Basic investment:	Financial capital for ECO and PV power plants
UCITS-target investment:	Yes
WKN/ISIN:	A2CH3Y / MT0001151258
Inception date:	19.8. 2016
Issue price:	1000 EUR
Available at:	Clearstream
Minimum size:	1 Stück
Duration:	open end
Dividends:	distribution
Collateralisation:	Separate individual sub-funds
Special rights:	Insolvency protection according to Securitisation Law
Emittent:	iStructure
Clearingplace:	Clearstream
Listed :	Frankfurt stock exchange SEDOL
Target yield:	4 % dividends per year 5 % p.a. increase of value

Source: Stock exchange Frankfurt

Portfolio Allocation



Exchange Traded Instruments (ETI) are exchange-traded, collateralized certificates, which allow a simple and transparent performance of an underlying asset. All underwriting vehicles of Argentarius ETI Management Ltd. are registered with the European Central Bank (ECB) according to regulation 24/2009/ECB. Registration under the respective securitization laws of Luxembourg or Malta permits the establishment of separate sub-funds per emission. Only ETI - shareholders (creditors) can access the assets of the respective sub-funds, which ensures complete bankruptcy protection. According to the German Securities Prospectus Act (WpPG) from June 22nd 2005, all essential information has been deposited at the German Stock Exchange in Frankfurt and can be requested from Argentarius ETI Management Ltd. (solutions@argentarius-group.com). This document serves information purposes only and displays a brief summary of any significant data and features of ECOCAPITAL ETI. It does not constitute an offer of sale or purchase or an investment recommendation. We accept no liability for an investment decision that has been taken on the basis of the information provided. Taxation and other tax implications for investors are governed by the tax laws and regulations of the country of residence of the investor, as well as in particular by the EU savings tax of the domicile of the paying agent. Investors are advised to seek the advice of a tax consultant before share subscription. Shares may only be purchased or sold in jurisdictions in which their trade is permitted. ECOCAPITAL ETI may not be offered or sold in the United States or to US citizens or persons residing in the United States. The securities are issued under an issuance programme of iStructure PCC plc approved by the FSC on 02-nd of August 2016 and complemented by the Final Terms issued on 19-th August 2016 as well as passported for public offering in Austria and Germany. The base prospectus of the issuance program and base prospectus is available at <https://www.gsx.gi/document/sp/6>.

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