

ASSET BACKED ETI

Investment capital for sale and operation of ecological Miningfarms and photovoltaic plants. With fixed feed-in remuneration and secured by fair value.

Current exchange rate:



Investment strategy:

Since 2011 the associated company MC-Capital GmbH has realized until now with private small investors and loans nearly 3,5 MW photovoltaic plants.

On the basis of past high supports (fixed feed-in remuneration up to 30Cent/kWp with run times from 13 to 20 years) many plants were built, where nowadays a secondary market has arisen. With an ROI from partially 6-8 years! Also there is a rising demand on the lease of PV plants (in combination with air heating pumps, etc.) to private homes or companies.

What is also new is the very attractive "mining" of Bitcoins and other crypto currencies with solar power stations. Here a test mining farm (with currently 35 Bitcoin miners) and a subsidized 50 KWp PV plant by MC Capital GMBH was successfully put into operation.

*The establishment of additional eco mining farms in Slovenia and Greece is in the planning phase. In these countries we have the advantage of high solar radiation and a 100 percent utilization of the solar energy. Moreover special contracts and subsidies will also be available for these projects. (NETMETERING) The ROI of the hardware (miner) is currently at six to nine months.

* **Mining of Bitcoins** is the calculation of transactions for which the miner receives a bonus in the form of Bitcoins.

Main focus and Securities

- Investments independent from stock exchange
- Fixed feed-in remuneration
- Plants as real value
- Long lasting and useful investment
- Professional team
- Retention of title
- Earmarked use by the issuer

Category: ETI Certificate

Trading venue: Frankfurt stock exchange

Master data: **ASSET BACKED ETI**

Type of product: Index/ participation Certificate

Basic investment: Financial capital for ECO-Miningfarms and PV power plants

UCITS-target investment: Yes

WKN/ISIN: A2CH3Y / MT0001151258

Inception date: 19.8. 2016

Issue price: 1000 EUR

Available at: Clearstream

Minimum size: 1 Stück

Duration: open end

Dividends: distribution

Collateralisation: Separate individual sub-funds

Special rights: Insolvency protection according to Securitisation Law

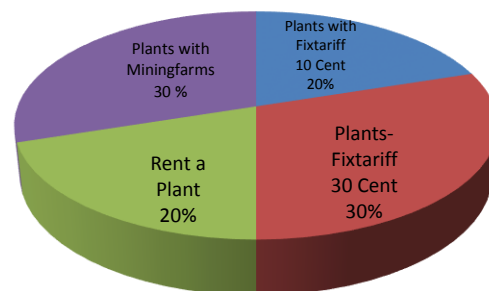
Emittent: iStructure PCC plc

Clearingplace: Clearstream

Listed : Frankfurt stock exchange
SEDOL

Target yield: 4 % dividends per year
10 % p.a. increase of value

Portfolio



Exchange Traded Instruments (ETI) are exchange-traded, collateralized certificates, which allow a simple and transparent performance of an underlying asset. All underwriting vehicles of Argentarius ETI Management Ltd. are registered with the European Central Bank (ECB) according to regulation 24/2009/ECB. Registration under the respective securitization laws of Luxembourg or Malta permits the establishment of separate sub-funds per emission. Only ETI - shareholders (creditors) can access the assets of the respective sub-funds, which ensures complete bankruptcy protection. According to the German Securities Prospectus Act (WpPG) from June 22nd 2005, all essential information has been deposited at the German Stock Exchange in Frankfurt and can be requested from Argentarius ETI Management Ltd. (solutions@argentarius-group.com). This document serves information purposes only and displays a brief summary of any significant data and features of ECOCAPITAL ETI. It does not constitute an offer of sale or purchase or an investment recommendation. We accept no liability for an investment decision that has been taken on the basis of the information provided. Taxation and other tax implications for investors are governed by the tax laws and regulations of the country of residence of the investor, as well as in particular by the EU savings tax of the domicile of the paying agent. Investors are advised to seek the advice of a tax consultant before share subscription. Shares may only be purchased or sold in jurisdictions in which their trade is permitted. ECOCAPITAL ETI may not be offered or sold in the United States or to US citizens or persons residing in the United States. The securities are issued under an issuance programme of iStructure PCC plc approved by the FSC on 02-nd of August 2016 and complemented by the Final Terms issued on 19-th August 2016 as well as passported for public offering in **Austria and Germany**. The base prospectus of the issuance program and base prospectus is available at <https://www.gsx.gi/document/sp/6>.